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Al 1.13 : Mobile Industry Perspective

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Presentation Outline

Mobile Technology Made Leap Every ~10 years



5G : Standardization and Roadmap



Continue to evolve LTE in parallel as essential part of the 5G Platform

2023+₄



5G : Facts and Figures

Connections and Networks

- Total cellular connections ~7.8 billion (GSMA Intelligence, Apr 19)
- 5.1 billion unique subscribers as of Q1'19 (GSMA Intelligence, Apr 19)
- Expected to grow to ~8.7 billion with ~5.6 billion unique subscribers by end of 2023 (GSMA Intelligence, Apr 19)
 - (excluding licensed cellular IoT)
- 227 operators in 90 countries have been investing in 5G (GSA, Apr 19)
- 15 operators have announced limited 5G service launches (GSA, Apr 19)
- 27 have turned on 5G base stations but not yet launched commercial services (GSA, Apr 19)
- 185 operators in 83 countries have demonstrated/testing/trialing/licensed to begin field trials/deploying 5G (GSA, Apr 19)
- 91 operators in 52 countries have announced their intentions to make 5G available between 2018 and 2022 (GSA, Apr 19)

The Traffic Flow

- In China, as of Aug 18, 788 Mn accessing internet via mobile, accounts for 98% of Chinese netizen population (CNNIC, Jan. '19)
- China users spend, on average, 200 Bn hours on apps, 4.5 times longer than India (CNNIC, Jan. '19)
- Nearly four-fifths of the world's mobile data traffic will be video by 2022 (Cisco, Feb. '19)
- Cisco Global Cloud Index 2016-2021 (Cisco, Nov '18)
 - Global cloud data center traffic is expected to reach 19.5 zettabytes (ZB) per year by 2021.
 - Global cloud data center traffic will represent 95% of total data center traffic by 2021, versus 88% in 2016
 - By 2021, video will account for 85% of traffic from data centers to end users, compared to 78% in 2016
 - By 2021, data stored on devices to reach 5.9 ZB, which is 4.5x higher than data stored in data centers
 - By 2021, largely due to IoT, total amount of data created will reach 847 ZB per year, up from 218 ZB per year in 2016

Artificial Intelligence

- By 2022, AI augmentation will create \$3.9 trillion of business value (Gartner, Apr. '18)
- By 2025, it is predicted that AI edge device attach rates will be 100%, up from 10% in 2018 (Harbor Mar '19)
- Almost all device categories will have an AI processor in them (Harbor Mar '19)
- China's economy benefits most from AI, its GDP becoming 26.1% higher in 2030 (additional 7 trillion USD) (PwC '18)
 - North America: GDP growth due to AI by 2030 14.5% (\$3.7 trillion)
 - Northern Europe: GDP growth due to AI by 2030 9.9% (\$1.8 trillion)
 - Developed Asia: GDP growth due to AI by 2030 10.4% (\$0.9 trillion)
 - Latin America: GDP growth due to AI by 2030 5.4% (\$0.5 trillion)

The 5G Economy

- 5G's full economic benefit should be realized across the globe by 2035
- Broad range of industries -
 - retail to education,
 - transportation to entertainment,
 - and everything in between
- Production of ~\$12 trillion worth of goods and services enabled by 5G
- 5G value chain alone could generate up to \$3.5 trillion in revenue in 2035
- 5G value chain alone could support up to 22 million jobs
- Total contribution of 5G to real Global GDP growth is expected to be equivalent to a country like India
- By 2035, 5G will enable >\$2.4 trillion in economic output across the automotive sector and its supply chain

1 Billion 5G Subscriptions in 2023



5G in 2018

First commercial launches

A 5G subscription is counted as such when associated with a device that supports NR as specified in 3GPP Release 15, connected to a 5G- enabled network.

Note :IoT connections and Fixed Wireless Access (FWA) subscriptions are not included in this graph

A Large Variety of New Advanced 5G Use Cases

Massive Machine Type Communication

- Smart meters
- Tracking
- Fleet management
- IoT



Critical Machine Type Communication

- Industrial applications
- Traffic safety and control
- Remote manufacturing



Enhanced Mobile Broadband

- Internet/applications
- VR/AR
- UHD Video
- New smartphones



Fixed Wireless Access

- Stationary, portable and transportable
- Enterprises
- Home
- Replacing fiber access



Opportunity Addressing Different Verticals with 5G



Source: Ericsson Mobility Report, June 2018

5G : Ecosystem Developments

3GPP

- Initial standard (Release15) is completed
- Work ongoing on Release 16
- mmWave frequency bands specified, in addition to mid bands and low bands

NR – mmWave (high bands)			
Band	Frequencies GHz	BW MHz	Duplex mode
n257	26.5 – 29.5	50 – 400	TDD
n258	24.25 – 27.5	50 – 400	TDD
n259	[40.5] – 43.5	50 - 400	TDD
n260	37.0 – 40.0	50 - 400	TDD
n261	27.5 – 28.35	50 – 400	TDD

Commercial equipment

- base stations, chipsets, routers are now available
- commercial deployments have commenced (e.g. Dec. 2018 in Korea)
- 5G smartphones launched during MWC-2019





DoT's Philosophy

National Digital Communication Policy 2018

Vision :

"To fulfil the information and communication needs of citizens and enterprises by establishment of a ubiquitous, resilient, secure and affordable Digital Communications Infrastructure and Services; and in the process, support India's transition to a digitally empowered economy and society."

National Digital Communications Policy - 2018

- Strategic Objectives by 2022 :
 - Provisioning of Broadband for All
 - Creating 4 Million additional jobs in the Digital Communications sector
 - Enhancing contribution of Digital Communications sector to 8% of India's GDP from ~ 6% in 2017
 - Propelling India to the Top 50 Nations in ICT Development Index of ITU from 134 in 2017
 - Enhancing India's contribution to Global Value Chains
 - Ensuring Digital Sovereignty
- To achieve Strategic Objectives by 2022 :
 - Mission 1: Connect India
 - Mission 2: Propel India
 - Mission 3: Secure India

Mission : Connect India

- Universal broadband coverage at 50 Mbps to every citizen
- 1 Gbps connectivity to all Gram Panchayats of India by 2020
- 10 Gbps connectivity to all Gram Panchayats of India by 2022
- Enable fixed line broadband access to 50% of households
- 'Unique Mobile Subscriber Density' of 55 by 2020
- 'Unique Mobile Subscriber Density' of 65 by 2022
- Public Wi-Fi Hotspots to reach 5 million by 2020
- Public Wi-Fi Hotspots to reach 10 million by 2022

Mission Connect India : Key Strategies

- Establishing a 'National Broadband Mission-Rashtriya Broadband Abhiyan'
 - To secure universal broadband access
 - Funded by USOF and PPP
 - Subdivided into
 - Bhartnet (connecting Gram Panchayats)
 - GramNet (connecting rural institutions)
 - NagarNet (establishing 1 Mn Wi-Fi Hotspots in urban areas)
 - Jan WiFi (establishing 2 Mn Wi-Fi Hotspots in rural areas)
- Implementing the 'Fibre First Initiative'
- Establishment of National Digital Grid by creating National Fibre Authority
- Promoting 'Next Generation Access Technologies'
- Recognizing suitable spectrum as central to India's strategy for Next-Generation
- Promoting effective utilization of High capacity backhaul
- Accelerating Industry 4.0

India Technology Initiatives







Broadband Applications in the Mobile Service : PACP Views

 AI 1.13 : to consider identification of frequency bands for the future development of International Mobile Telecommunications (IMT), including possible additional allocations to the mobile service on a primary basis, in accordance with Resolution 238 (WRC 15)

Resolution 238 (WRC 15)

resolves to invite ITU-R

- to conduct and complete in time for WRC-19 the appropriate studies to determine the spectrum needs for the terrestrial component of IMT in the frequency range between 24.25 GHz and 86 GHz
- invites ITU-R
- to conduct and complete in time for WRC-19 the appropriate sharing and compatibility studies, taking into account the protection of services to which the band is allocated on a primary basis, for the frequency bands:
 - 24.25-27.5 GHz2, 37-40.5 GHz, 42.5-43.5 GHz, 45.5-47 GHz, 47.2-50.2 GHz, 50.4-52.6 GHz, 66-76 GHz and 81-86 GHz, which have allocations to the mobile service on a primary basis
 - 31.8-33.4 GHz, 40.5-42.5 GHz and 47-47.2 GHz, which may require additional allocations to the mobile service on a primary basis
- to invite WRC-19 to consider, based on the results of the above studies, additional spectrum allocations to the mobile service on a primary basis and to consider identification of frequency bands for the terrestrial component of IMT; the bands to be considered being limited to part or all of the bands listed in resolves above

- 24.25-27.5 GHz -
 - EESS/SRS (space-to-Earth) in 25.5-27 GHz and IMT
 - EESS:
 - Non-site-specific aggregate analysis with Monte Carlo simulations : Separation distance of 0.2-1.0 km in urban/suburban
 - Non-site-specific single-entry worst-case analysis (single BS) : Separation distance less than 0.8 km
 - Non-site-specific single-entry worst-case analysis (31 BS) in front of the ES : Separation distance < 1 km
 - Single-entry studies using deterministic analysis method, BS main beam pointed EESS ES : separation distance in the range 0.2-1.7 km
 - USA, China and Europe for some specific case with 31 BS random antenna panel orientations -
 - EESS ES tracking non-GSO satellites : 3.9-6.0 km
 - EESS ES tracking GSO satellites : 3.0-7.0 km
 - SRS:
 - Non-site-specific aggregate analysis with Monte Carlo simulations : Separation distance of 0.8-2.0 km in urban/suburban
 - Two studies for very specific locations with 31 BS random antenna panel orientations separation distance of 23.8-92.0 km
- Therefore no technical justification for incorporating any regulatory provisions related to technical conditions i.e.
 EIRP mask, TRP limits, epfd and/or electrical and mechanical tilting limitations on IMT-2020 base stations

- 24.25-27.5 GHz -
 - Passive services in adjacent bands and IMT : EESS (passive)
 - Ten studies for IMT-2020 in the 24.25-27.5 GHz band and EESS (passive) in band 23.6-24.0 GHz
 - Passive services in adjacent bands and IMT : RAS
 - Four compatibility studies between the RAS in the frequency band 23.6-24 GHz
 - Study 1 : Separation distance of 27 km for UE and 48-52 km for BS
 - Study 2 : Separation distance of 5 km for UE and 17-18 km for BS
 - Study 3 : Separation distance of 5 km for UE and 9 km for BS
 - Study 4 : Separation distance not exceeds 70 km for most of radio telescopes considered in the study

Group/Org	BS dB(W/200 MHz)	UE dB(W/200 MHz)
ATU	-32 to -37	-28 to -30
ECOWAS	-32	-28
ASMG	-32	-28
CITEL	-37	-20
CEPT	-42	-38
USA	-20	-13
South Korea	-20	-13

Proposed specification for IMT unwanted emission limits for the 23.6 to 24.0 GHz frequency band to protect EESS (passive):

- IMT2020 BS: -33.5 dB(W/200 MHz)
- IMT2020 UE: -29.7 dB(W/200 MHz)

- 24.25-27.5 GHz -
 - 24.25-27.5 GHz Band : FSS and IMT
 - IMT to Space Station : all studies show that sharing is feasible when using the baseline parameters
 - FSS Earth Station to IMT : studies show separation distances of <100 m up to about 10 km between the FSS ES and IMT stations
 - 24.25-27.5 GHz Band : ISS and IMT
 - Only three different DRS systems
 - Six sharing and compatibility studies
 - Four studies showed interference margins ranging of 12.2 to 25 dB
 - Fifth study showed interference margin of 10.2 dB
 - Sixth showed interference margins ranging of -1.5 to 0.7 dB
 - 24.25-27.5 GHz Band : FS and IMT
 - Co-Channel Studies showed coexistence feasible with separation distances ranging from 1 km to 10 km
 - Pt-to-multipt studies showed that coexistence between IMT and FS is possible using frequency and/or spatial separation
 - For both Pt-to-Pt and Pt-to-multipt, coexistence between IMT and FS is achievable with local specifics, frequency separation and deployment scenarios
- IMT is victim of interference from FSS earth stations
- No condition on co-existence between the FSS transmitting earth stations and IMT receiving base stations and terminals needed to be specified in RR and is a matter for the national authority

- 24.25-27.5 GHz : Following methods and conditions supported -
 - Method A2, Alternative 2: identification to terrestrial component of IMT in 24.25-27.5 GHz (in the mobile service)
 - Condition A2a: Option 1 Resolution 750 (Rev.WRC-19)
 - For all other conditions, no action is necessary due to results of sharing and compatibility studies :
 - Condition A2b: Option 3 no condition necessary
 - Condition A2c: Option 5 no condition necessary
 - Condition A2d: Option 4 no condition necessary
 - Condition A2e: Option 9 no condition necessary
 - Condition A2f: Option 3 no condition necessary
 - Condition A2g: Option 5 no condition necessary

- 31.8-33.4 GHz -
 - RNS and IMT : Sharing and co-existence not possible, separation distances ~100 km necessary
 - SRS (deep space) (space-to-Earth) and IMT : separation distances 24 to 83 km; national, bilateral/multilateral issue
 - EESS (passive) (adjacent band) and IMT : -48.4 to -50.3 dB(W/200 MHz) (UE and BS)
 - RAS (adjacent band) and IMT : Study show a separation distance of 49 km between RAS and IMT UEs and BSs
 - This band was a No Go as a candidate band for IMT-2020
- Support : NOC

- 37.0-40.5 GHz and 40.5-42.5 GHz -
 - FSS/BSS/MSS (space-to-Earth) and IMT : Feasibility with separation distance of 210-2000 mtrs between FSS earth station and a deployment area of IMT 2020 stations
 - SRS and IMT : Separation of 24-100 km, national or bilateral/multilateral level issue
 - EESS/SRS (passive) and IMT : Unwanted emission level of -13 dB(m/MHz), i.e. -43 dB(W/MHz), for an IMT station, which is equivalent to -13 dBW, satisfies the conditions described in Resolution 752 (WRC-07) (-10 dBW)
 - FS, RAS and IMT :
 - FS : Feasible with separation distance beyond 1.1 km
 - RAS : Feasible with 5-18 km separation and protection of RAS stations could be established on a national level
 - 40.5-42.5 GHz : Mobile Secondary

- EESS (passive) and Mobile are co-primary and 36-37 GHz into revision of Resolution 750 is not an Option
- No need to define additional OOBE limit for IMT systems operating in 37-43.5 GHz

- 42.5-43.5 GHz -
 - FSS (Earth-to-space) and IMT
 - IMT to Space : Interference I/N ranged from -43.46 dB to -26.5 dB (positive margin between 33 dB to 16 dB)
 - Earth Station to IMT : Separation distances between 160 mtrs to 4000 mtrs
 - FS, RAS and IMT :
 - FS : Feasible with separation distance beyond 1.1 km
 - RAS : : Feasible with 36-57 km separation between RAS station and IMT UE/BS

- IMT is victim of interference from FSS earth stations
- No condition on co-existence between the FSS transmitting earth stations and IMT receiving base stations and terminals needed to be specified in RR and is a matter for the national authority

- 37.0-40.5 GHz -
 - Support : Method C2, Alternative 2
 - No action is necessary due to results of sharing and compatibility studies -
 - Condition C2a: Option 2 no condition necessary
 - Condition C2b: Option 6 no condition necessary
 - Condition C2c: Option 3 no condition necessary
 - Condition C2d: Option 2 no condition necessary
 - Condition C2e: Option 3 no condition necessary
- 40.5-42.5 GHz -
 - Support : Method D2, Alternative 2
 - No action is necessary due to results of sharing and compatibility studies -
 - – Condition D2a: Option 6 no condition necessary
 - – Condition D2b: Option 3 no condition necessary
 - – Condition D2c: Option 3 no condition necessary

- 42.5-43.5 GHz -
 - Support : Method E2, Alternative 2
 - No action is necessary due to results of sharing and compatibility studies -
 - Condition E2a: Option 7 no condition necessary
 - Condition E2b: Option 3 no condition necessary
 - Condition E2c: Option 5 no condition necessary
 - Condition E2d: Option 3 no condition necessary

- 45.5-47.0 GHz -
 - Allocated to the MS, MSS, RNS and RNSS
 - No studies carried out in TG5/1
 - Two contributions submitted to CPM19-2
- 47.0-47.2 GHz -
 - Allocated to the ARS and ARSS
 - No studies carried out
- 47.2-50.2 GHz -
 - Studies carried out for the EESS (passive) and for FSS (Earth-to-space)
 - FSS (Earth-to-space) and IMT :
 - IMT to Space : Interference I/N ranged from -37 dB to -30 dB
 - Earth Station to IMT : Separation distances between 160 mtrs to 5000 mtrs
 - FSS/BSS/MSS (space-to-Earth) and IMT : Separation distance of 210-2000 mtrs between FSS earth station and a deployment area of IMT 2020 stations
 - EESS (passive) and IMT :
 - Multiple studies with varying results :
 - Unwanted emission for UE : -23.1 to -48.6 dB(W/200 MHz)
 - Unwanted emission for BS : -24.8 to -49.3 dB(W/200 MHz)

- 50.4-52.6 GHz -
 - FSS (Earth-to-space) and IMT
 - IMT to Space : -30.4 dB mean I/N for a GSO satellite and -21.7 dB for a non-GSO satellite
 - Earth Station to IMT : Need for a separation distance from 160 mtrs to 5000 mtrs
 - EESS (passive) and IMT
 - For the BS interference, unwanted emission level is -45.3 dB(W/200 MHz)
 - For the UE interference, unwanted emission level is -44.3 dB(W/200 MHz)

- 45.5-47 GHz -
 - Support : Method F4, Alternative 2
 - No action is necessary due to results of sharing and compatibility studies
- 47-47.2 GHz -
 - Support : Method G3, Alternative 2
 - No action is necessary due to results of sharing and compatibility studies-
 - Condition G3a: no condition necessary
 - Condition G3b: Option 3 no condition necessary

- 47.2-50.2 GHz -
 - Support : Method H2, Alternative 2
 - No action is necessary due to results of sharing and compatibility studies -
 - Condition H2a: Option 3 no condition necessary
 - Condition H2b: Option 7 no condition necessary
 - Condition H2c: Option 5 no condition necessary
 - Condition H2d: Option 5 no condition necessary
- 50.4-52.6 GHz -
 - Support : Method I2, Alternative 2
 - Condition I2a: Option 2 Resolution 750 (Rev.WRC-19) in Table 1-1, taking into account RR No. 5.340.1.
 - No action is necessary due to results of sharing and compatibility studies -
 - Condition I2b: Option 7 no condition necessary
 - Condition I2c: Option 5 no condition necessary
 - Condition I2d: Option 2 no condition necessary

- 66.0-71.0 GHz -
 - Allocated to ISS, MS, MSS, RNS and RNSS
 - RNS and RNSS with IMT : Studies not carried out
 - Studies were carried out for the ISS and MSS (Earth-to-space)
 - ISS and IMT : Coexistence is feasible without additional technical or regulatory constraints on IMT
 - Views :
 - View 1 : No compatibility studies between IMT and RNS, GSO/non-GSO RNSS (Earth-to-space and space-to-Earth)
 - Therefore there is no basis for regulatory methods
 - View 2 : No system characteristics provided for RNS, GSO/non-GSO RNSS (Earth-to-space and space-to-Earth) studies
 - Therefore methods/conditions to protect such system cannot be established

Chapter 2 : Broadband Applications in Mobile Service 66.0-71.0 GHz :

- ISS and IMT : Coexistence is feasible without additional technical or regulatory constraints on IMT
 - View 1: I/N (avg) < -47 dB for aggregated interference of IMT-2020 station for entire visible footprint of GSO ISS
 - View 2 : Not possible to draw on compatibility of IMT-2020 stations and ISS service based on the sharing study
 - View 3 : Study is using agreed set of parameters decided at TG 5/1 even though parameters were not received at responsible ITU-R group
 - Study is consistent with result of the existing study that the interference level is extremely low

Chapter 2 : Broadband Applications in Mobile Service 66.0-71.0 GHz :

- MSS (Earth-to-space) and IMT :
 - No protection criteria for MSS is available for this frequency band in ITU-R
 - Views :
 - View 1 :
 - First contribution assessed three different simulation scenarios considering entire visible footprint of the MSS satellite
 - Most pessimistic scenario showed an I/N of lower than -43 dB for 99th percentile of aggregated interference CDF
 - Second contribution calculated aggregate interference into an MSS space station receiver from IMT-2020 base stations
 - Results of this study indicated that aggregate I/N into the MSS space station would be at most -52 dB (worst case elevation angle)
 - View 2 :
 - Studies provide results in terms of separation distances between an IMT network and GSO MSS earth station, both located on land
 - $_{\odot}$ $\,$ The case of maritime and airborne ESs and/or BSs and UE not considered $\,$
 - No any compatibility studies related to interference between IMT and non-GSO MSS (Earth-to-space and space-to-Earth)
 - Existing studies do not provide sufficient basis for regulatory methods
 - View 3 :
 - Studies are using the agreed set of parameters decided
 - Studies are assessing interference to satellite receiver, hence Appendix 7 of the RR to protect ground earth station is irrelevant
 - Studies are consistent with the result of the existing study that the interference level is extremely low
 - Supporting the notion of no specific regulatory provision is necessary

Chapter 2 : Broadband Applications in Mobile Service 66.0-71.0 GHz :

- MSS (space-to-Earth) and IMT :
 - No studies between IMT-2020 and MSS downlink (space-to-Earth) were performed in ITU-R
 - Contribution in CPM19-02
 - Views :
 - View 1 :
 - First contribution shows I/N is less than -10.1 dB if the IMT-2020 network is 600 m away from receiving MSS earth station
 - Second contribution indicated that a dense cluster of IMT-2020 BSs in an urban area may cause interference to an MSS earth station
 - These studies from both contributions used the characteristics provided by the involved ITU-R groups
 - View 2 :
 - Both contributions carried out studies for GSO MSS (both Earth-to-space and space-to- Earth) only
 - The case of maritime and airborne ESs and/or BSs and UE were not considered
 - It is not possible to consider these results as representative case among other scenarios
 - Existing studies do not provide sufficient basis for regulatory methods
 - View 3 :
 - Studies are using the agreed set of parameters decided
 - These studies to assess the risk of interference from IMT-2020 is a consistent method used in the responsible ITU-R group
 - The direct application of Appendix 7 of the RR is not appropriate
 - $_{\odot}$ $\,$ The risk of interference from IMT-2020 is very low

- 71.0-76.0 GHz -
 - FS and IMT : Separation distance of 970 to 260 mtrs for antenna heights of 10 to 40 mtrs respectively
 - RLS and IMT :
 - Adjacent band automotive radars in 76-77 GHz
 - Max additional isolation required for IMT unwanted emissions in 76-77 GHz is within 11.5 dB to 9.6 dB
 - FSS and IMT :
 - IMT BS to FSS Earth station : With separation of 250 mtrs around FSS earth station, aggregate interference level does not exceed FSS long-term interference threshold
- 81.0-86.0 GHz -
 - EESS (passive) and IMT
 - For the BS interference, unwanted emission level is -43.6 dB(W/200 MHz) (Single ant); -20 dB(W/200 MHz) (Beamforming ant)
 - For the UE interference, unwanted emission level is -43.5 dB(W/200 MHz) (Single ant); -19.9 dB(W/200 MHz) (Beamforming ant)
 - FS and IMT : Separation distance of 950 to 250 mtrs
 - RAS and IMT : Separation distance of 20.5 km (suburban) and 35-49 km (urban)
 - RLS and IMT : Max isolation from unwanted IMT emissions in 77-81 GHz is 13.5 dB for BS and 15 dB for UE
 - FSS (Earth-to-space) and IMT
 - IMT to Space : No interference from IMT BS
 - Earth Station to IMT : Need for a separation distance of 250 mtrs

Summary

- Remarkable Social and Economic Impact of 5G
- An Excellent Far-Sighted National Digital Communication Policy
- Ecosystem Developing Fast, Auctions & Deployments Started
- India Specific Requirements Part of IMT-2020
- India 5G Standardization Initiatives
- IAFI Should Continue its Support for Govt Initiatives
- IAFI Should Neither Recommend Nor Support Any Restrictive Method/Option/Conditions for APG19-5 PACP for AI1.13

5G is the foundation to what's next. We are the foundation to 5G.





Thank you!